

Bond Connect Company Limited's latest innovation for continuous enhancements in the connectivity, processes and infrastructure of the primary market.

ePrime Issuance Service

- ✓ For issuing, primary bookbuilding, pricing and allocation of multi-currency bonds, with a specialization in China offshore issuances



What is it?

- ✓ **OFFSHORE UNDERWRITERS:** DCM, Bond Syndicates, Sales, Issuers



Who is it for?

- ✓ **CROSS-COLLABORATION:** Manage complex bookbuilding process across syndicate banks real-time

- ✓ **WEB-BASED SERVICE:** No software installation required for efficiency and convenience



Value

- ✓ **VAST COVERAGE:** Supports a comprehensive spectrum of issuances, spanning various currencies, tenors and structures

- ✓ **EVOLVES WITH MARKET:** Development and enhancements to platform according to market trends and feedback from market participants



Strengths

- ✓ **CO-MARKETING:** Co-marketing opportunities with Bond Connect to broaden brand and deal exposure

ePrime Northbound Subscription Service

- ✓ For accessing the new bond issuances in the onshore China Interbank Bond Market

- ✓ **OFFSHORE INVESTORS:** Bond Connect scheme and CIBM Direct investors-Portfolio Managers, Traders

- ✓ **CONVENIENCE:** Negate signing of distribution agreements with onshore underwriters

- ✓ **FREE OF CHARGE:** A free option to tap broad primary bond issuance

- ✓ **BOND CALENDAR:** Conveniently track bond issuances

- ✓ **DIGITAL:** Comprehensive, efficient and digitalized subscription process management

- ✓ **SCALABLE COVERAGE:** Subscribe to onshore rates and credit issuances including CGB, PFB, Financial Bonds, Green Bonds, MTN, CP/SCP

- ✓ **SEAMLESS CONNECTIVITY:** Interlinked with CFETS iDeal with 24 major onshore underwriters



Contact Us

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债券通

BOND CONNECT

新债易

债券通有限公司推出的一站式债券发行电子平台，持续不断加强一级市场的互联互通、流程和基础设施

新债易 发行服务

- ✓ 用于各币种债券的发行、簿记、定价和分配，尤其深耕于中资境外发行场景



功能

- ✓ **境外承销商:** 债券资本市场团队、承销团、销售团、发行人



服务对象

- ✓ **跨行协同:** 实时管理跨承销商的复杂簿记流程

- ✓ **网络登入:** 无需额外安装软件配套，从而提高效率和便捷度



价值

- ✓ **广泛覆盖:** 全面支持多币种、期限和结构的发行

- ✓ **与市场并进:** 根据市场趋势和市场参与者反馈，进行平台开发和优化工作



优势

- ✓ **联合推广:** 与债券通有限公司合作营销，扩大承销商品牌和发行影响力

新债易 跨境认购服务

- ✓ 用于认购境内银行间债券市场新债发行

- ✓ **境外投资者:** 债券通和银行间债券市场直投模式投资者——投资组合经理、交易员

- ✓ **用户便利:** 无需与境内承销商签署线下分销协议

- ✓ **免费使用:** 免费参与广阔的一级债券市场发行

- ✓ **债券日历:** 可便捷查询债券发行记录

- ✓ **数字平台:** 全面，有效率和数字化的认购管理

- ✓ **产品范围广泛:** 为投资者提供多种选择，如国债、政策性金融债、普通金融债、绿色债券、中期票据、短期/超短期融资券与熊猫债等

- ✓ **无缝对接:** 与中国外汇交易中心的iDeal平台直接连接，触达24家境内承销商



联系我们

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